

# Model-based energy and emission analysis of ammonia production for improved process sustainability

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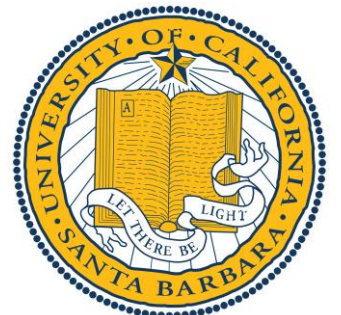
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IEA-ETSAP Workshop

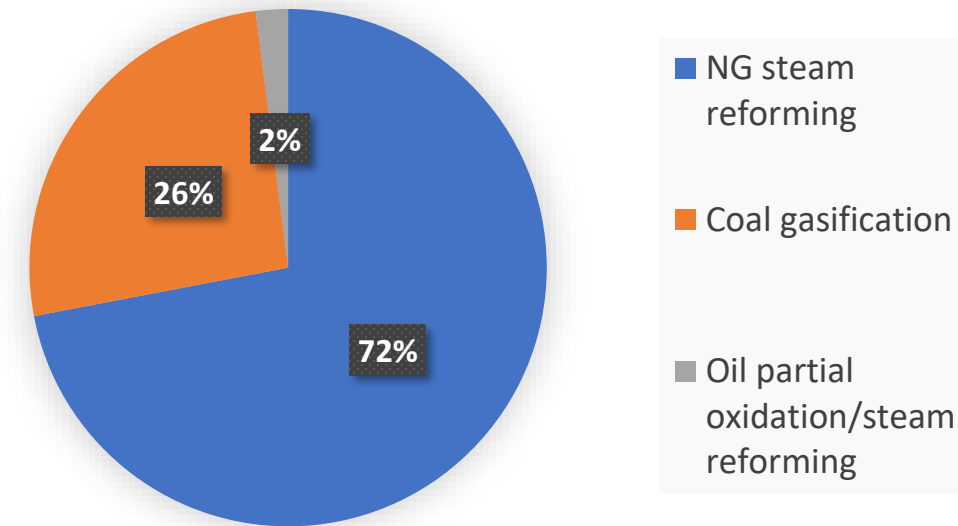
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# Ammonia production is unsustainable

## Ammonia production is among the highest energy/emission intensive processes

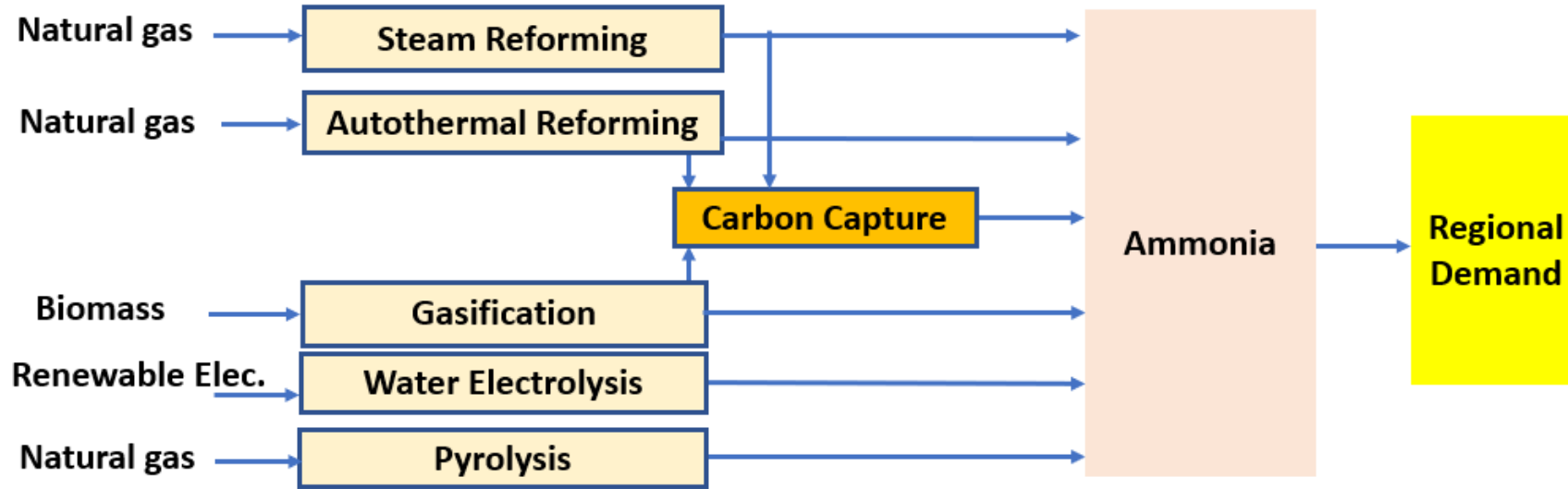
- One of the largest volume products in the chemical sector
- Current production relies on fossil fuels (Responsible for 50% and 44% of global chemical industry's demand for NG and coal, respectively)
- ~20% of chemical sector's energy usage in 2020
- ~35% of its CO<sub>2</sub> emissions in 2020  
Largest contributor to emissions within the chemical sector (~2.4 t-CO<sub>2</sub>/t-NH<sub>3</sub>)



Global production pathways (2020)

**Promoting the sustainability of ammonia production is required for making it compatible with climate change mitigation goals**

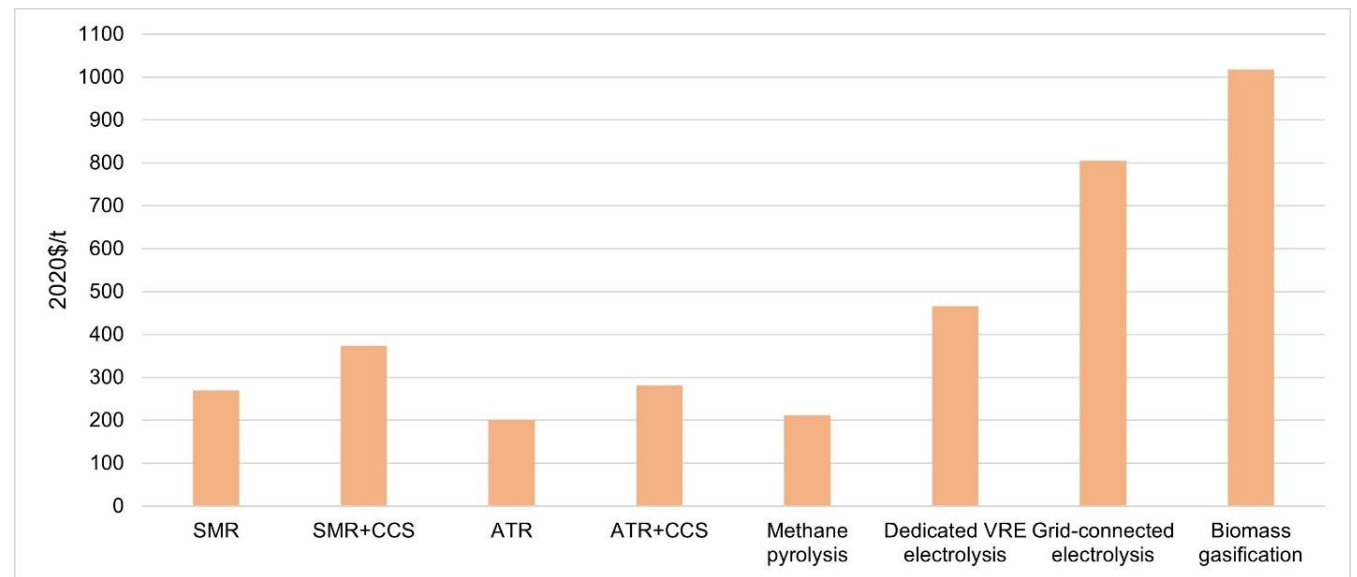
# Decarbonization of U.S. ammonia Industry



Low emission technologies are ~10-100% more expensive per ton of produced ammonia compared to current pathways

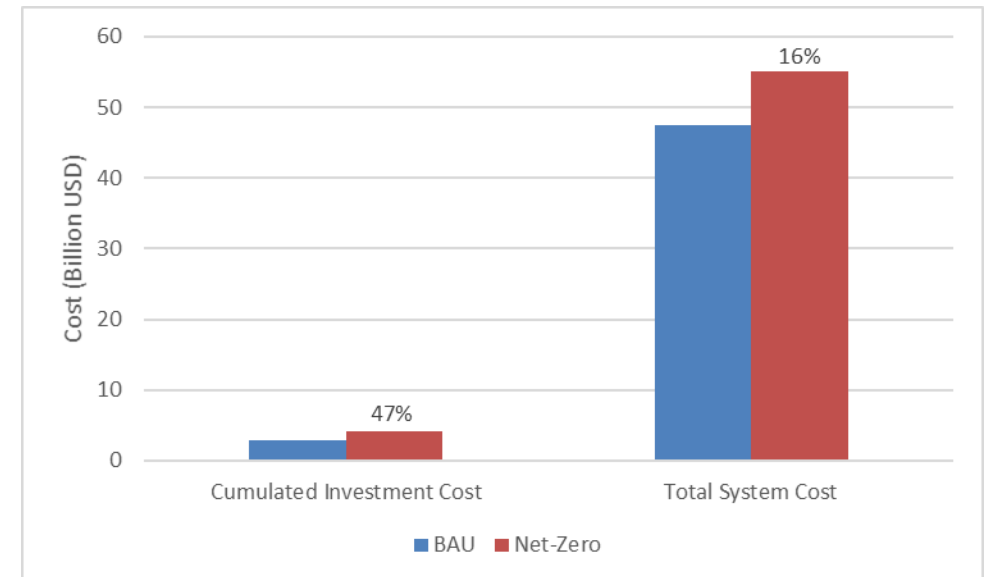
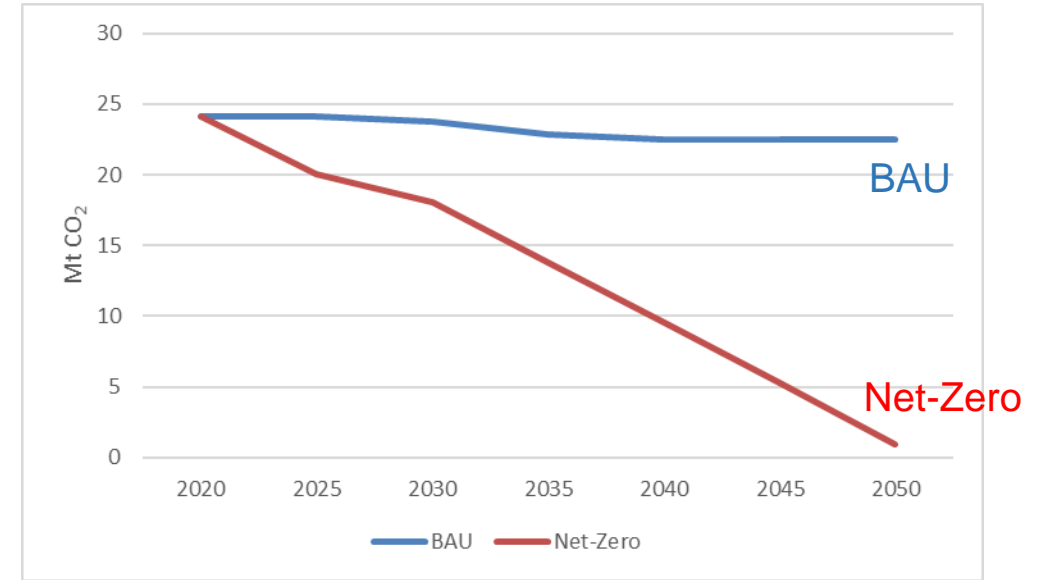
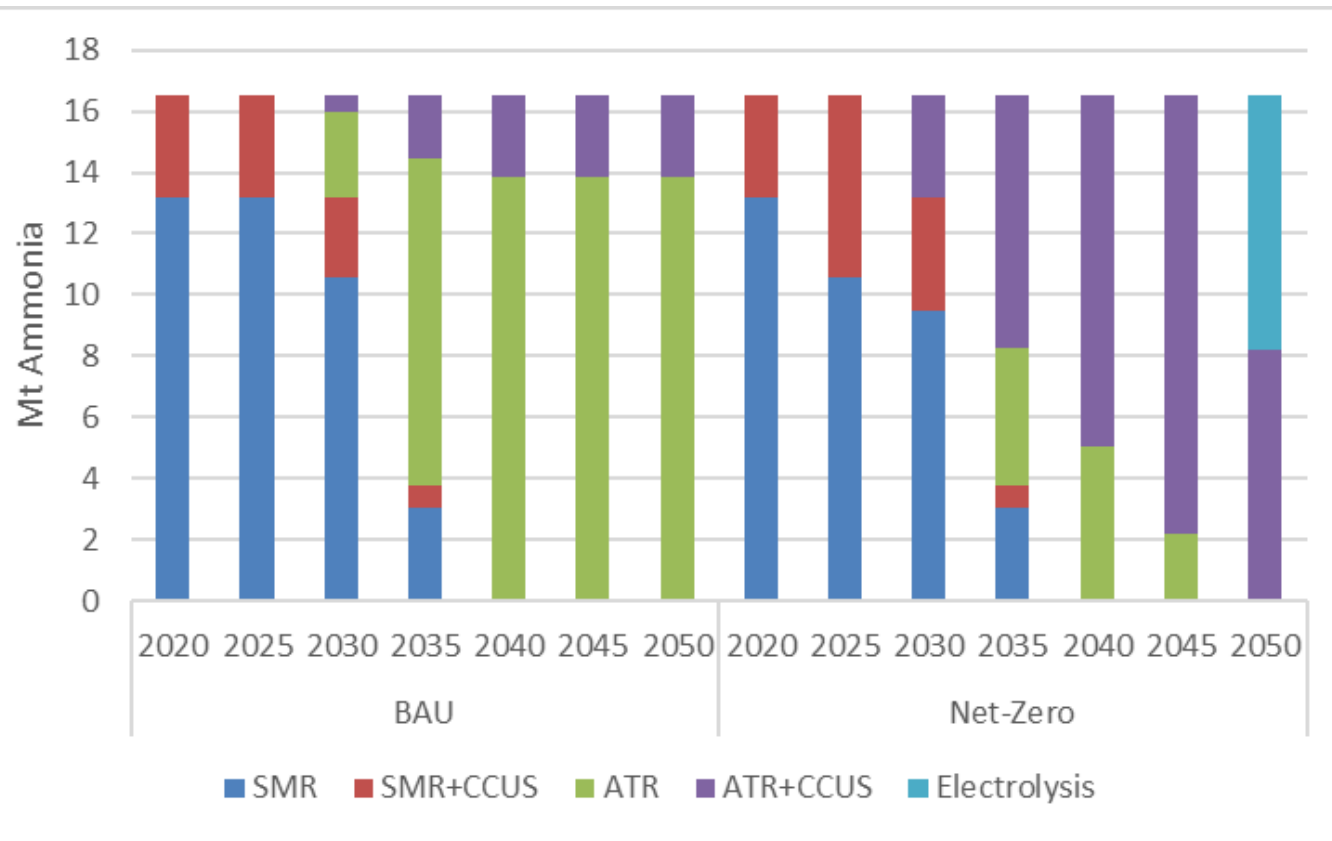
## TIMES modeling scenarios

- BAU: no mitigation actions
- Net-Zero: 95% direct emission reduction by 2050



Levelized cost of U.S. ammonia production by process routes in 2020

# Path to Net-Zero U.S. ammonia



## BAU (no mitigation actions)

- Production mainly based on unabated NG-based pathways
- Switch to ATR after SMR plants retirement by 2040

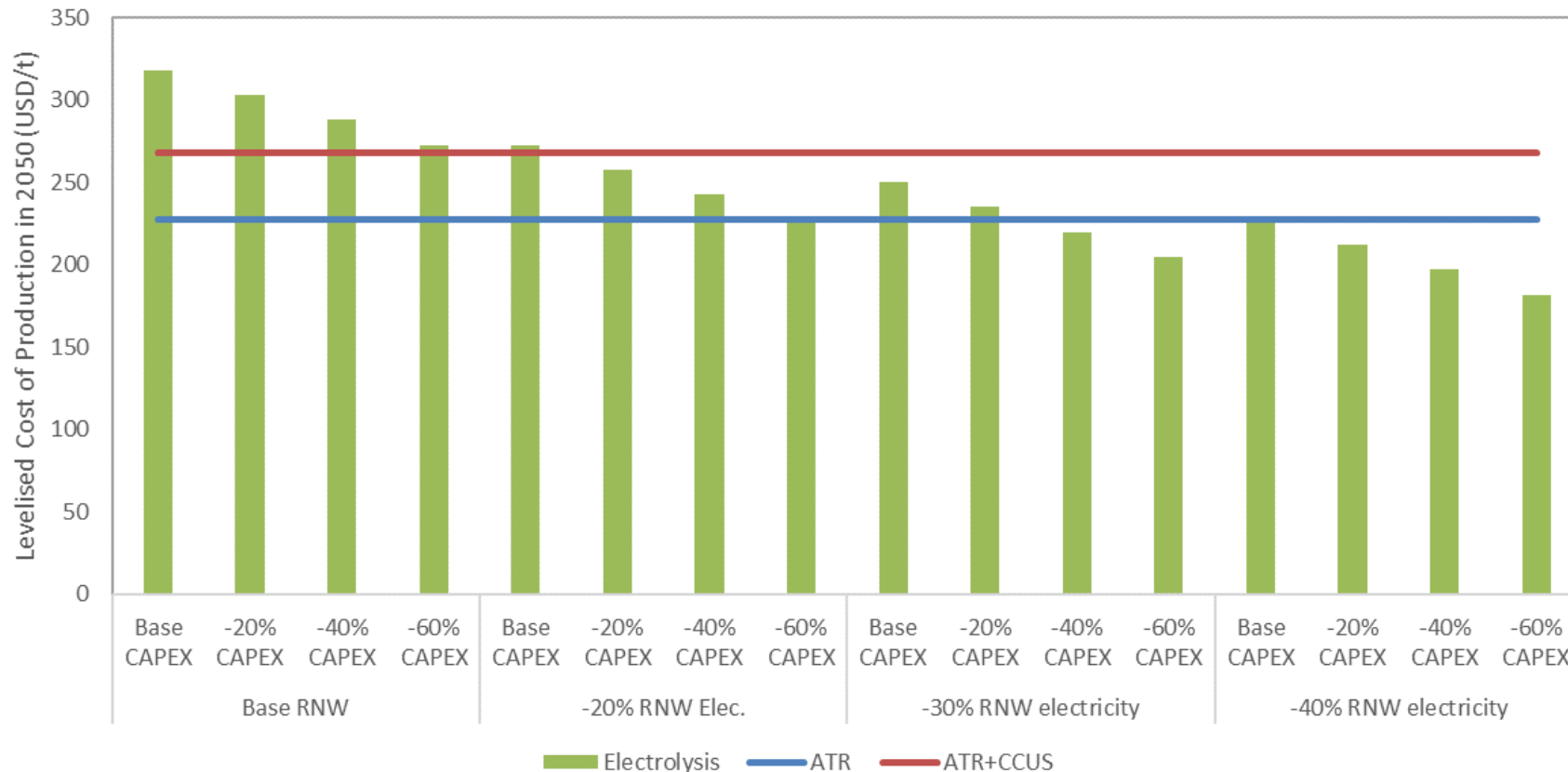
## Net-Zero scenario

- CCUS-equipped installations play the key role by 2045
- Water electrolysis contributes for ~50% of production in 2050

# Current Issue: Tipping points identification to induce the transition towards Net-Zero

Identify key economic and technical parameters affecting the cost of low-carbon ammonia

- Investment costs, CAPEX, of innovative technologies
- Resource prices (fossil fuels and renewable electricity)
- Performance efficiency



**Multi-dimensional Sensitivity Analysis?**